



SPRING NEWSLETTER

April 2016

Document Shredding Event

On Thursday, May 19th bring in your old documents and we will have secure bins available for you for your convenience. Please stop in anytime between 9:00 am and 5:00 pm. For a list of documents you should consider keeping, please contact us.



Announcing My Net Worth

Would you like to be able to view your entire financial picture on one screen? Now you can with our latest client resource: My Net Worth.

My Net Worth allows you to sync information from your accounts at Janney with any other accounts including other investment accounts, mortgage, credit card, auto loan, IRA, 401(k) and others in one convenient location. Get started today by logging in or signing up using the Online Access button at NobleWealthAdvisors.com.



We will be hosting a webinar on this new feature on May 24th at 10:00 am. Email us at noblegroup@janney.com or call 203.784.7401 by Wednesday, May 18th to register.

Congratulations to Charles

Charles has once again been named as a 2016 Barron's Top 1,200 Advisor. "Charles is an elite financial advisor who embodies our high standards and reinforces our ability to remain committed in providing best-in-class service to clients across the U.S.," said Jerry Lombard, president of the firm's Private Client Group.



Habitat for Humanity

Since 2009, our team has been a sponsor for six homes for Habitat for Humanity of Greater New Haven. Habitat builds and rehabilitates homes with the goal of creating safe, decent, affordable houses that add to the revitalization of New Haven's neighborhoods. Along with a monetary contribution, the team spends a Saturday helping the family build the home of their dreams.



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